



# HOAC FOODS INDIA LIMITED

CHOICE FOR QUALITY AND PURITY

(FORMERLY KNOWN AS HOAC FOODS INDIA PVT LTD)

CIN: L15120DL2018PLC330739

GST NO. 07AAECH4665B1ZS



July 03, 2025

To,  
**National Stock Exchange of India Limited**  
**Listing & Compliance Department**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex, Bandra  
Mumbai, Maharashtra, 400051, India

Company Symbol : **HOACFOODS**  
Company ISIN : **INE0S6S01017**

Dear Sir / Madam,

**Subject: Outcome of the meeting of the Board of Directors for Disclosure of the details of allotment in the Issue (as defined hereinafter) by HOAC Foods India Limited (Formerly Known as “HOAC Foods India Private Limited”) (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)**

**Ref.: Proposed Qualified Institutions Placement of equity shares of face value ₹ 10 each (“Equity Shares”) (such placement, the “Issue”) by HOAC Foods India Limited (Formerly Known as “HOAC Foods India Private Limited”) (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.**

In continuation of our earlier letters dated June 30, 2025 and July 03, 2025 on the captioned subject, we wish to inform you that, in respect of the Issue, the Board of Directors (“**Board**”) at its meeting held today, i.e., July 03, 2025, has inter alia, approved the issue and allotment of 4,97,250 equity shares to eligible qualified institutional buyers at the issue price of ₹ 201 per equity share, at a premium of ₹ 191 per equity share (which includes a discount of ₹ 9.64 per equity share i.e. 4.58% of the floor price, as determined in terms of the SEBI ICDR Regulations), aggregating to ₹ 999.47 lakhs, pursuant to the Issue.

The Issue opened on June 30, 2025 and closed on July 03, 2025 and the same was intimated to your office through our letters dated June 30, 2025 and July 03, 2025, respectively pursuant to the allotment of equity shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 3,84,32,100 consisting of 38,43,210 equity shares of ₹ 10 each to ₹ 4,34,04,600 consisting of 43,40,460 equity shares of ₹ 10 each. The shareholding pattern of the Company before and after the Issue will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part - A to the SEBI Listing Regulations and SEBI circular nos. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement

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<b>Total no. of securities issued</b>	4,97,250 equity shares of face value ₹ 10 each at a price of ₹ 201 per equity share (including a premium of ₹ 191 per equity share)
<b>Total amount for which securities issued</b>	₹ 999.47 lakhs

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Board of Directors of the Company commenced at 06:00 P.M. and concluded at 06:30 P.M.

Thanking you.

Yours faithfully,

For **HOAC Foods India Limited**

(Formerly Known as "HOAC Foods India Private Limited")

**Rambabu Thakur**  
**Managing Director**  
**DIN: 08084215**

**Place: New Delhi**

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