



HOAC FOODS INDIA LIMITED

CHOICE FOR QUALITY AND PURITY

(FORMERLY KNOWN AS HOAC FOODS INDIA PVT LTD)

CIN: L15120DL2018PLC330739

GST NO. 07AAECH4665B1ZS



June 30, 2025

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai, Maharashtra, 400051, India

Company Symbol : **HOACFOODS**
Company ISIN : **INE0S6S01017**

Dear Sir / Madam,

Subject: Outcome of the meeting of the Board of Directors of the Company

Ref.: Proposed Qualified Institutions Placement of equity shares of face value ₹ 10 each (“Equity Shares”) (such placement, the “Issue”) by HOAC Foods India Limited (Formerly Known as “HOAC Foods India Private Limited”) (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

We wish to inform you that, pursuant to the approval accorded by the Board of Directors of the Company (the “Board”) at its meeting held on Thursday, May 29, 2025, and the approval of the shareholders of the Company by way of a special resolution passed at the Extra-Ordinary General Meeting held on Thursday, June 26, 2025, the Board has, at its meeting held today, i.e., Monday, June 30, 2025, *inter alia*, considered and passed the following resolutions:

- Authorised the opening of the Issue today, i.e., Monday, June 30, 2025;
- Approved the floor price for the Issue, being ₹ 210.64 per equity share (the “Floor Price”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- Approved and adopted the Preliminary Placement Document dated June 30, 2025, together with the application form, in connection with the Issue.

We further wish to inform you that the Board of Directors has fixed the ‘relevant date’ for the purpose of the Issue, in accordance with Regulation 171 of the SEBI ICDR Regulations, as June 30, 2025. Accordingly, the Floor Price for the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 210.64 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, as amended and in accordance with the approval of the Shareholders accorded through a special resolution passed on Thursday, June 26, 2025, the Company may at its discretion offer a discount of not more than 5% on the floor price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead managers appointed for the Issue.

In relation to the qualified institutions placement, we will be filing the preliminary placement document with your office today.

Website: www.hariomatta.com, E-mail ID: info@attahariom.com, Contact No.: +91 97178 38568,
Registered Office Address: D-498, 1st Floor, Palam Extension, Sector-7, Dwarka, New Delhi, 110077, India





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We request you to take the above on record and the same be treated as compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting of the Board of Directors of the Company commenced at 07:20 P.M. and concluded at 07:50 P.M.

Thanking you.

Yours faithfully,

For **HOAC Foods India Limited**

(Formerly Known as "HOAC Foods India Private Limited")

Rambabu Thakur
Managing Director
DIN: 08084215

Place: New Delhi

Website: www.hariomatta.com, E-mail ID: info@attahariom.com, Contact No.: +91 97178 38568,
Registered Office Address: D-498, 1st Floor, Palam Extension, Sector-7, Dwarka, New Delhi, 110077, India

